

Hearing Date: October 2, 2008 at 3 p.m.

Objection Deadline: October 1, 2008 at 4 p.m.

James B. Kobak, Jr.
David W. Wiltenburg
Christopher K. Kiplok
Jeffrey S. Margolin
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726

Attorneys for James W. Giddens,
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**JOINDER IN DEBTORS' MOTION PURSUANT TO SECTIONS 105, 365 AND 554(a)
OF THE BANKRUPTCY CODE TO ESTABLISH PROCEDURES FOR THE
ASSUMPTION AND ASSIGNMENT OR REJECTION OF EXECUTORY CONTRACTS
AND UNEXPIRED LEASES OF PERSONAL AND NON-RESIDENTIAL REAL
PROPERTY AND ABANDONMENT OF RELATED PERSONAL PROPERTY**

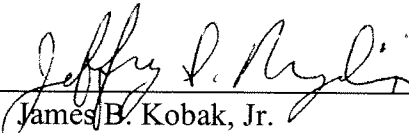
James W. Giddens (the "Trustee"), as Trustee for the SIPA Liquidation of
Lehman Brothers Inc. (Adversary Proceeding No. 08-1420 (JMP)), by his undersigned counsel,
hereby joins in the motion, docket number 376, filed by Lehman Brothers Holdings Inc. *et al.*,
seeking entry of an order, pursuant to sections 105, 365, and 554(a) of the Bankruptcy Code to
establish procedures for the assumption and assignment or rejection of executory contracts and
unexpired leases of personal and non-residential real property and abandonment of related
personal property (the "Motion").

The Trustee supports the procedures proposed in the Motion, which are designed to provide rapid and efficient resolution of issues related to assumption and assignment of executory contracts and required cure amounts. The Trustee further believes that, to the extent practicable, procedures in the Chapter 11 cases and the SIPA liquidation proceeding relating to Lehman should be consistent, and will accordingly seek in the SIPA proceeding an order adopting and incorporating by reference the procedures adopted by the Court pursuant to the present Motion.

WHEREFORE, the Trustee (i) respectfully requests approval of the Motion and all relief contained therein; and (ii) such other and further relief that is just and proper.

Dated: New York, New York
September 26, 2008

HUGHES HUBBARD & REED LLP

By:  _____
James B. Kobak, Jr.

David W. Wiltenburg
Christopher K. Kiplok
Jeffrey S. Margolin

One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726
Email: kobak@hugheshubbard.com

Attorneys for James W. Giddens, Trustee for
the SIPA Liquidation of Lehman Brothers
Inc.